

Rustomjee®

Date: January 18, 2024

The General Manager, Listing Department, Bombay Stock Exchange Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Manager, Listing & Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
Scrip Code: 543669	Scrip Symbol: RUSTOMJEE

Subject: Reconciliation of share capital audit report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on December 31, 2023

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed the reconciliation of share capital audit report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on December 31, 2023 issued by the Practicing Company Secretary, for your information and records.

Thanking you,

Yours faithfully,
For Keystone Realtors Limited

Bimal K Nanda
Company Secretary and Compliance Officer
Membership No. A11578

Encl: as above

KEYSTONE REALTORS LIMITED

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
KEYSTONE REALTORS LIMITED
702, NATRAJ, MV ROAD JUNCTION,
WESTERN EXPRESS HIGHWAY,
ANDHERI (EAST),
MUMBAI MH 400069 IN

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **KEYSTONE REALTORS LIMITED** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **December 31, 2023**:

1	For Quarter Ended	December 31, 2023
2	ISIN:	INE263M01029
3	Face Value:	Rs.10/-
4	Name of the Company	KEYSTONE REALTORS LIMITED
5	Registered Office Address	702, Natraj, Mv Road Junction, Western Express Highway, Andheri (East), Mumbai - 400069
6	Correspondence Address	Secretarial Department, Keystone Realtors Limited 702, Natraj, Mv Road Junction, Western Express Highway, Andheri (East), Mumbai - 400069
7	Telephone & Fax Nos.	Tel No.- 91 - 22 - 66766888 Fax No.- NA
8	Email address	cs@rustomjee.com
9	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Cap
10	Issued Capital	11,38,80,523	100.00
11	Listed Capital (Exchange wise)	11,38,80,523	100.00
12	Held In dematerialized form in CDSL	16,48,638	1.45
13	Held In dematerialized form in NSDL	11,22,31,885	98.55
14	Physical	0	0.00
15	Total No. of shares (12+13+14)	11,38,80,523	100.00

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A

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- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
Equity shares allotted under ESOP scheme	3100	Applied and Listed	BSE Limited National Stock Exchange of India Limited	Yes	Yes	No

- 18 Register of Members is updated (Yes/No)

Yes
-

If not, updated up to which date

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bimal K Nanda - Company Secretary A11578 Tel: 91 - 22 - 66766888
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	T.B. Kaushik - Partner DM & Associates Company Secretaries LLP Practicing Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207
24	Appointment of Common Agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 022 49186000 Fax: 022 49186060 Email Id: rnt.helpdesk@linkintime.co.in Website: www.linkintime.co.in

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	Any other details that the auditor may like to provide:
25	During the quarter, the company has allotted 3,100 equity shares under ESOP scheme. Accordingly, the paid up capital is increased to 11,38,80,523. The Company received Listing and trading approval from both the Stock Exchanges on October 25, 2023.

Signature:

TRIBHUWNESHWAR
BHUWNESHWAR
KAUSHIK

Digitally signed by
TRIBHUWNESHWAR
BHUWNESHWAR KAUSHIK
Date: 2024.01.11 15:26:10 +05'30'

Tribhuwneshwar Kaushik - Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS: 10607 COP No.: 16207
UDIN: F010607E003188221

Place: Mumbai
Date: January 11, 2024